

SO PDF Extract

The AI based Sales Order PDF Extract enhancement allows for importing Purchase Orders received from customers in PDF format, and to extract transaction data from PDF document in order to generate a Sales Order transaction in Acumatica for the received purchase order.

VIEW PDF DATA PRIOR TO GENERATING THE SALES ORDER

- **View PDF Data Prior to SO Transaction Generation.** Ability to view information extracted from the PDF document prior to creation of the SO transaction in Acumatica.
- **Edit Data Prior to SO Transaction Generation.** Acumatica user will have the ability to edit the data extracted prior to generation of the sales order.

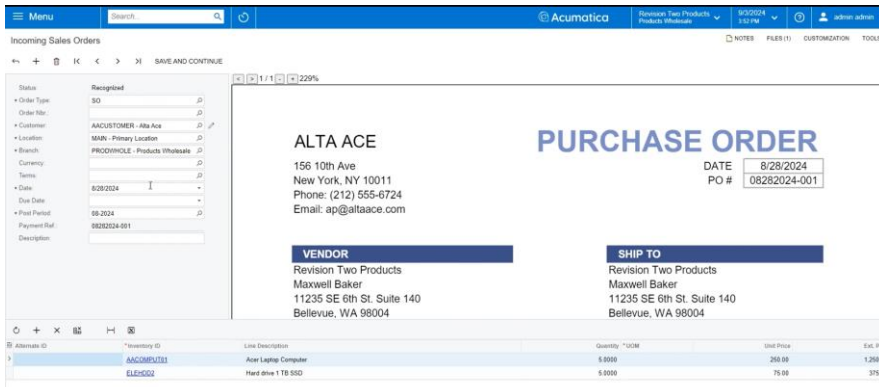
CAPTURE PURCHASE ORDER FROM RECEIVED EMAILS

- **Capture Purchase Order from Received Emails.** Sales Order PDF Extract allows for capturing and processing of purchased orders received via emails.

KEY BENEFITS

GENERATE SO TRANSACTION

- Ability to create sales orders in Acumatica based on extracted data from PDF transaction.
- Capture Purchase Order from received emails.
- Use AI to extract and recognize data from PDF documents.



PURCHASE ORDER

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VENDOR
 Revision Two Products
 Maxwell Baker
 11235 SE 6th St, Suite 140
 Bellevue, WA 98004

SHIP TO
 Revision Two Products
 Maxwell Baker
 11235 SE 6th St, Suite 140
 Bellevue, WA 98004

Altitude ID	Inventory ID	Line Description	Quantity	Unit Price	Ext. Pt
	ACOMP131	Acer Laptop Computer	5.0000	250.00	1,250.00
	ELEC002	Hard drive 1 TB SSD	5.0000	75.00	375.00

SO PDF EXTRACT FEATURES AND CAPABILITIES

Train SO PDF Extract to recognize data on forms Ability to link data recognized to a specific field on the sales order for future use.

Capture PDF from Emails Capture PDF form emails received for processing.

View Data Prior to SO Generation View data extracted prior to generation of the sales order transaction.

THE ACUMATICA ERP DIFFERENCE

Acumatica delivers a full suite of integrated business management applications unlike any other ERP solution today.

STREAMLINE OPERATIONS

Manage your business more efficiently:

- Automate processes.
- Control workflows
- Access the system from anywhere on any device – including mobile.
- Promote collaboration with all-inclusive user licensing

ADAPTABLE SOLUTION

Add and extend:

- Deploy in-house or in a private or public cloud
- Easily configure your solution to fit your needs
- Add capabilities such as CRM or data visualization at any time
- Extend to other solutions and applications beyond ERP

YOUR BUSINESS ACCELERATED

- Accelerate business performance and make smarter decisions with automated processes, real-time data collection, financial analyses, and forecasting
- No per user pricing – system scales as your business grows